

20__ Itemized Deductions

Medical Expense

Doctors, dentists, hospitals, prescription drugs, etc.	\$ _____	Miles driven _____	\$ _____
Insurance premiums	\$ _____		
Eyeglasses, hearing aids, ambulance service, etc.	\$ _____	Other: _____	\$ _____

Taxes

Residence Real Estate	\$ _____	Vehicle License (not deductible for SD residents)	\$ _____
Lake Cabin, etc. Real Estate	\$ _____	Additional State Income Tax (not applicable for SD residents)	\$ _____
Other Real Estate	\$ _____	Other: _____	\$ _____
Fed Estimated Tax Payments	\$ _____	State Estimated Tax Payment	\$ _____

Interest

Home Mortgage (pd. to the bank – should receive from 1098)	\$ _____	Home equity loan (pd. to the bank – should receive form (1098))	\$ _____
Mortgage paid on contract for deed (CFD) to individual: We must provide the following CFD information to the IRS: CFD Name: _____	\$ _____	Points and/or Loan Origination Fee:	
Address: _____		Purchase	\$ _____
City/State: _____		Refinance	\$ _____
Soc. Sec. #: _____		# of years of loan	_____
		Investment Interest \$ _____ (loans used to acquire stock and other investments)	

Contributions – For which you have receipts (You now must obtain substantiation from the charity for any contributions of \$250 or more – a canceled check will not be considered substantiation)

Church	\$ _____
United Way	\$ _____
Other (attach listing if more room needed)	
_____	\$ _____
_____	\$ _____

Contributions – For which you have documentation

Cash – Church/Sunday School	\$ _____
Miles driven: _____	\$ _____
List property donated (to Goodwill, etc.)	
Note: If over \$500, please attach itemized listing showing description and value.	
_____	\$ _____
_____	\$ _____

Miscellaneous Deductions (Note: If total misc. deductions do not exceed 2% of gross income, it is not necessary to complete this section)

Income tax prep fees	\$ _____	<u>Continuing Education:</u>	<u>Investment Expenses:</u>
Union Dues	\$ _____	Air fare	\$ _____
Uniform cost (nurse shoes, supplies, etc)	\$ _____	Seminars, registration fees, books, etc.	\$ _____
Uniform laundry	\$ _____	Meals	\$ _____
Protective wear	\$ _____	Lodging	\$ _____
Small tools & supplies	\$ _____	# of miles driven	_____
Business cellular phone	\$ _____	<u>Job searching expenses:</u>	
Prof. dues, licenses, etc.	\$ _____	Miles driven	_____
Malpractice insur. Prem.	\$ _____	Postage, printing	\$ _____
Prof/Trade journal subsc.	\$ _____	Newspaper subsc.	\$ _____
Other: _____	\$ _____	Employment agency fees	\$ _____
			<u>Employee use of automobile:</u> (if vehicle is used extensively, please complete our “Employee Business Expense” worksheet)
			Vehicle description _____
			# of business miles driven _____
			Total miles driven on vehicle _____